

BETTER TOGETHER FUND TECHNICAL ASSISTANCE RFQ

The Better Together Fund (BTF) has released a Technical Assistance RFQ for providers of technical assistance in various areas related to strategic partnerships. This is the response of the applicant below:

| What is the legal name of the consulting firm or independent consultant? | Holland & Knight LLP |
|--|----------------------|
| Please provide the legal structure of the firm. | Partnership |
| What year was the firm founded? (if applicable) | 1968 |
| How many individuals work in the firm? | Over 2,000 |
| Please provide the names and title of key | Jonathan Blum |
| individuals in the firm who would potentially | Nyk McKissic |
| be working as part of this RFQ. | |
| Please provide the consultant's or firm's | www.hklaw.com |
| website. | |
| For an independent consultant. How long has | N/A |
| the applicant been working as a consultant? | |
| (if applicable) | |
| Please provide a list of languages spoken by | Spanish and English |
| staff. | |

| PRIMARY CONTACT INFORMATION | |
|-----------------------------|-------------------------------|
| Name | Jonathan Blum |
| Address | 1722 Routh Street, Suite 1500 |
| City/Town | Dallas |
| State/Province | ТХ |
| Zip/Postal Code | 75201 |
| Country | United States |
| Email Address | jonathan.blum@hklaw.com |
| Phone Number | 214-969-1192 |

| Please describe the geographic area served | National |
|--|---|
| by the firm. | |
| What are your firm's primary areas of | General legal practice, with a practice group |
| practice? | dedicated to nonprofit organizations |

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| How many Better Together Fund projects that were awarded funding have you been involved with? | At least 6 |
|--|--|
| Please list all Better Together Fund projects that were awarded funding that you have been involved with. You can list a project as anonymous if it is confidential. | NTARUPT Builders of Hope Anonymous BCWorkshop Sammons Center for the Arts Literacy Achieves |
| Briefly describe 1-3 examples of restructuring negotiations with which you have been involved; and/or examples of projects where you have helped facilitate, explore, or implement a formal collaboration as defined by the Better Together Fund. | Provided legal guidance regarding the merger of three nonprofits to form a statewide organization Provided legal guidance regarding the merger of two nonprofits Provided legal guidance regarding collaborative efforts among multiple nonprofits to establish combined programs |
| How would you describe the range of diversity reflected in your firm? | At Holland & Knight, we seek to further develop an organization and a culture where all talented individuals – including those traditionally underrepresented in the legal profession – can have, and can see, a path to long-term success. We are committed to these efforts because diverse and inclusive teams reflect the world we serve and produce better results for our clients. |
| Please list all nonprofit issue areas within which you have worked as a paid employee or consultant. | All legal issues relevant to nonprofit organizations, particularly with respect to governance, structure, and tax compliance matters. |
| Please provide any other information you feel would aid in understanding the value the firm can bring to Better Together Fund grantees and any specific expertise you have in a specific BTF grant phase(s). | Holland & Knight has a robust nonprofit practice group that has deep expertise in all legal matters affecting nonprofits, including collaborations like Better Together grantees. |

| CONSULTANT #1 DETAILS | |
|---|--|
| Name | Jonathan Blum |
| Email Address | jonathan.blum@hklaw.com |
| Education (list only name of school, major, | University of Texas School of Law, J.D.; |
| and degree) | University of Texas at Austin, B.A. |
| | Government/Latin American Studies |



| Employment History (list only name of employer, title, and dates employed) | Holland & Knight, Partner (Feb. 2023- present); Polsinelli, Partner (2014-2023); Morton H. Meyerson Family Foundation, Executive Director and General Counsel |
|--|--|
| | (2011-2014); Susan G. Komen Breast Cancer |
| | Foundation, General Counsel (2007-2011) |
| Awards or Certificates | Texas Bar Foundation Fellow (2021), |
| | Leadership Dallas Class member (2016), |
| | "Rising Star" Corporate Counsel Awards |
| | (2009) |
| Nonprofit Board Membership (list only name | Jewish Family Service of Greater Dallas |
| of organization and the dates served) | (2021-present), Levine Academy (2015- |
| | present) |

| CONSULTANT #2 DETAILS | |
|---|---|
| Name | Nyk McKissic |
| Email Address | nykolas.mckissic@hklaw.com |
| Education (list only name of school, major, | Northwestern University Pritzker School of |
| and degree) | Law, LLM; University of Toledo College of |
| | Law, J.D./MBA; Trinity University, B.A. History |
| Employment History (list only name of | Holland & Knight, Associate Attorney (March |
| employer, title, and dates employed) | 2023-present); Polsinelli, Associate Attorney |
| | (2020-2023); PWC, Tax Specialist (2 |
| Awards or Certificates | One to Watch, The Best Lawyers in America |
| | guide, Dallas Nonprofit / Charities Law, 2024 |
| Nonprofit Board Membership (list only name | |
| of organization and the dates served) | |

| CONSULTANT #3 DETAILS | |
|---|-----|
| Name | N/A |
| Email Address | |
| Education (list only name of school, major, | |
| and degree) | |
| Employment History (list only name of | |
| employer, title, and dates employed) | |
| Awards or Certificates | |
| Nonprofit Board Membership (list only name | |
| of organization and the dates served) | |



| CLIENT REFERENCE #1 | |
|--|---|
| Name of Organization | NTARUPT |
| Please provide the name(s) of other | Healthy Futures of Texas, Texas Campaign to |
| organizations involved in the collaboration or | Prevent Teen Pregnancy |
| negotiations. | |
| Client Reference – Contact Name | Terry Goltz Greenberg |
| Client Reference – Contact Email Address | tggreenberg@sbcglobal.net |
| Client Reference – Phone Number | 210-223-4589 |
| Please briefly describe the engagement. | Merger of three nonprofits to create |
| | statewide organization |

| CLIENT REFERENCE #2 | |
|--|---|
| Name of Organization | Builders of Hope |
| Please provide the name(s) of other | East Dallas Community Organization |
| organizations involved in the collaboration or | |
| negotiations. | |
| Client Reference – Contact Name | James Armstrong |
| Client Reference – Contact Email Address | jarmstrong@bohcdc.com |
| Client Reference – Phone Number | 214-920-9850 |
| Please briefly describe the engagement. | Potential merger or consolidation of activities |

| Please provide any additional client | Thor Erikson, BCWorkshop, |
|--------------------------------------|---------------------------------------|
| references. | thorxerickson@gmail.com, 303-968-9125 |